

INVITATION FOR OFFERS TO PURCHASE

“Polymer Film and Sheet Co-Extrusion Plant Assets”

TCL Asset Group Inc. (TCL), in its capacity as Agent for the Vendor, will consider written Offers to Purchase the following Assets contained in Schedule ‘B’ - ‘List of Assets available for Sale’, pursuant to these Terms and Conditions of Sale:

POLYMER FILM AND SHEET CO-EXTRUSION PLANT ASSETS: More particularly described in Schedule ‘B’ - ‘List of Assets Available for Sale’, and hereinafter referred to as the ‘Assets’.

1. Offers to Purchase must be in writing, in the required ‘Form of Offer to Purchase’ attached hereto as Schedule ‘C’. The Vendor reserves the right to reject any offers not in the form of Schedule ‘C’.
2. Offers to Purchase the Assets may be submitted as follows:
 - **‘En Bloc’** - i.e. Offers to Purchase together, ‘En Bloc’, all Assets contained in Schedule ‘B’ - ‘List of Assets available for Sale’
 - **Individual Lots** – i.e. Offers to Purchase individual Lots, as contained in Schedule ‘B’ – List of Assets available for Sale’
3. All sales are in **US FUNDS**.
4. All proposals shall be accompanied by a deposit of 25% of the Total Gross Purchase Price offered, by certified cheque, or equivalent, payable to TCL Asset Group Inc.
5. Cheques or drafts accompanying Offers that are not accepted by the Vendor shall be returned, without interest, to the Offeror.
6. There can be no sale of the purchased Assets conducted by the Purchaser at the premises.
7. Upon acceptance of the Offer to Purchase by the Vendor, the Offer to Purchase together with Schedule ‘A’ - Terms and Conditions of Sale, Etc., which shall be deemed to form part of such Offer, shall constitute a binding agreement of Purchase and Sale with the Purchaser.
8. Acceptance of the Offer to Purchase is subject to confirmation and approval of the Vendor. The highest or any Offer to Purchase need not necessarily be accepted. No person shall vary, retract, withdraw or countermand his Offer to Purchase before notification of acceptance or rejection of the Offer. The Vendor reserves the right to terminate the sales process at any time prior to closing.
9. All sales will be on an “as is, where is” basis. Any Offer to Purchase will be accepted on the basis that the Purchaser has inspected the Assets, and no warranty, guarantee, or condition of the Assets is expressed or implied by TCL or the Vendor as to description, size, condition, quality, quantity, or in any way whatsoever, and any descriptive material provided, and attached hereto.

Schedule ‘B’ - ‘List of Assets Available for Sale’, is provided solely for the convenience of prospective purchasers and is not warranted to be complete or accurate. The Purchaser shall be deemed to have relied

entirely on his own inspection and investigation concerning the Assets and their description and condition; and he is purchasing and accepts the Assets on an 'as is, where is' basis, and condition.

10. **The purchase price is payable as follows:**
For the purchase of the Assets 'En Bloc' or as "Individual Lots",

A deposit of 25% of the aggregate amount of the Offer to Purchase by certified cheque or equivalent, payable to "TCL" must accompany each Offer to Purchase. If the Offer is accepted, the cheque shall be deemed a cash deposit, to be applied against the purchase price, and the successful Offeror shall pay the balance of the purchase price forthwith to TCL, in cash, bank draft, certified cheque, or equivalent.

The Purchaser shall on the closing date pay in addition to the Gross Purchase Price set out in his offer all applicable Sales Taxes, and Goods and Services Tax, etc., and shall indemnify and save the Vendor harmless, with respect to any liability therefor.

11. Prior to the closing date, the Purchaser must provide all necessary valid Exemption Certificates and documentation to be exempt from any applicable taxes, otherwise the appropriate taxes will be added to the amount of the Offer and shall be payable by the Purchaser on closing. If a Bill of Lading is providing stating that the assets are shipped out of Canada, the taxes will be refunded within a two week period of purchase.
12. The deposit which is paid herewith shall be held by TCL without interest. If the Purchaser fails to pay the balance of the purchase price within the time limited on the invoice or if the Purchaser fails to comply with the terms and conditions of the Agreement of Purchase and Sale, or if the Purchaser's Offer is countermanded, withdrawn, varied or retracted, at any time before notice of acceptance or rejection of such Offer, the deposit made by the Offeror shall be forfeited as liquidated damages.
13. Prior to closing, the Assets shall be and remain in the possession of and at the risk of the Vendor, and the Vendor will hold all policies of insurance effected thereon and the proceeds thereof, in trust for the Vendor and the Purchaser as their respective interests may appear.
14. The Purchaser shall be entitled to possession of the Assets upon closing of this transaction, and upon payment in full of the Gross Purchase Price, plus applicable taxes, and all other payments to be made by the Purchaser pursuant to the Agreement of Purchase and Sale, from which date the Purchaser shall assume all the risks and responsibilities in connection therewith. The Purchaser shall take possession of the Assets as they exist on the date on which the Agreement of Purchase and Sale is completed, and the balance of the purchase price is paid in full.
15. Upon completion of the Agreement of Purchase and Sale, the Purchaser shall be entitled to such deeds, bills of sale, or assignments that the Vendor, acting reasonably, may consider necessary to convey all its right, title and interest in and to the said Assets to the said Purchaser, and these documents shall contain covenants of the Vendor that he has the right to convey and has done no act to encumber the Assets being sold.
16. The Purchaser shall at his own expense be solely responsible for removing the Assets from their present location at the Purchasers cost and expense. The Purchaser shall hold TCL and the Vendor harmless and indemnify them from and against any and all claims and demands that may, at any time, be made against TCL and the Vendor in respect of the Purchaser's action in removing the Assets or failure to remove from its present location. The Purchaser acknowledges that he will be responsible for removing the Purchased Assets from the premises **DURING THE MONTH OF JANUARY 2016.**



SCHEDULE "B" - LIST OF ASSETS AVAILABLE FOR SALE

INVITATION FOR OFFERS TO PURCHASE

Lot No.	Description
1	Lot 1 is an EN BLOC offering which includes Lots 2 to 32 (Lot winner determined by greater value of the final bid between Lot 1 Complete Line VS the sum of the individual bids on Lots 2 to 32) Note - Please see individual lots for complete description, etc.
2	Coperion 40mm MEGAcocompounder Twin Screw Extruder, Type ZSK-40MC. Approximate 40 to 1 L/D ratio. Co-Rotating intermeshing side by side screw design. 10 Barrel sections consisting of (1) feed section with hopper, (4) top vented (plugged), (2) with side feeder ports. Electrically heated, water cooled with a Coperion type CU-115K closed loop cooling system. Extruder driven by a 75hp Allen-Bradley inverter duty motor thru a Flender gearbox, ratio 3.133 to 1. Approximate 44in. centerline height. Includes a manual screen changer, (1) control panel with an Allen-Bradley SLC 5/05 CPU, Eurotherm 2216e temperature controllers, Allen-Bradley 1336 Impact drive, and an Advantech operator panel. Extruder mounted on casters. Built 2000, machine# 03-3168-1000-0101, project# 03-3168.
2A	Spare 40mm screw element for Coperion extruder
3	Coperion ZSB-40 Twin Screw Side Feeder. Driven by a 3hp, 3/60/230/460 volt 1765 rpm motor with a reducer. Mounted on a stand with casters. Work# 08250015, ID# 726459, ID# 03-3168-1102, built 2003. Last used with a 40mm twin screw extruder.
4	Coperion ZSB-40 Twin Screw Side Feeder. Driven by a 3hp, 3/60/230/460 volt 1765 rpm motor with a reducer. Mounted on a stand with casters. Work# 08250015, ID# 726459, ID# 03-3168-1102, built 2003. Last used with a 40mm twin screw extruder.
5	Zenith Gear Pump, Model 60-20000-2084-4. Capacity PEP II 100CC/revolution. Speed range 2.87 to 57.84. Driven by a 20hp, 3/60/460 volt, 1770 rpm motor with reducer. SO# 644002JM. Last used with a 40mm twin screw extruder.
6	Dekker DVT Vacuum Pump, Model DV0035BKA3. Driven by a 3hp, 3/60/230/460 volt, 3520 rpm motor. Includes a filter, tank, and heat exchanger. Serial# 02020271.
7	Coperion 25mm Twin Screw Extruder, Type ZSK-25. Approximate 40 to 1 L/D ratio. Co-Rotating intermeshing side by side screw design. 10 Barrel sections consisting of (1) feed section with hopper, (4) top vented (plugged), (2) with side feeder ports. Electrically heated, water cooled with a Coperion type CU-15K closed loop cooling system. Extruder driven by a 22kw Allen-Bradley inverter duty motor thru a PIV gearbox, ratio 2.5 to 1. Approximate 27in. centerline height. Includes (1) control panel with an Allen-Bradley SLC 5/05 CPU, Eurotherm 2216e temperature controllers, Allen-Bradley 1336 Impact drive, and an Advantech operator panel. Extruder mounted on casters. Built 2003, machine# 03-3167-1000-0101, project# 03-3167.
7A	Spare 25mm screw element for Coperion extruder



Lot No.	Description
8	Coperion ZSB-25 Twin Screw Side Feeder. Driven by a 3/4hp, 3/60/230/460 volt 1750 rpm motor with a reducer. Mounted on a stand with casters. Work# 06180034, ID# 717704, ID# 03-3167-1102-100, built 2003. Last used with a 25mm twin screw extruder.
9	Coperion ZSB-25 Twin Screw Side Feeder. Driven by a 3/4hp, 3/60/230/460 volt 1750 rpm motor with a reducer. Mounted on a stand with casters. Work# 06180034, ID# 717704, ID# 03-3167-1102-100, built 2003. Last used with a 25mm twin screw extruder.
10	Nash Elmo Vacuum Pump, Model 2BL1061-ONK03-2S. Approximate 1.85kw, serial# ER434780101014/03.
11	Zenith Gear Pump, Model 60-20000-2066-4. Speed range 0.06 to 59.44. Driven by a 3hp, 3/60/460 volt, 1755 rpm motor with reducer. SO# 62431943JC, built 2003. Last used with a 25mm twin screw extruder.
12	Davis Standard 2in. Single Screw MAC Extruder, Model 20IN20, Approximate 30 to 1 L/D ratio. Electrically heated, air cooled 4 zone non-vented barrel. Approximate 29in. centerline height, water cooled feed throat with a TSM Systems Sigmat 400 hopper. Extruder driven by a 50hp, 3/60/460 volt, 1780 rpm motor thru a gearbox, ratio 17.56 to 1. Includes a manual screen changer, control panel with Eurotherm 2216e temperature controllers, Allen-Bradley PowerFlex 700 drive, Allen-Bradley CPU. Serial# AP061, SO# 77017, Built 2003.
13	Davis Standard 1.25in. Single Screw Pedestal Extruder, Model KTS125, Approximate 24 to 1 L/D ratio. Electrically heated, air cooled 3 zone non-vented barrel. Manually adjustable centerline height, water cooled feed throat with hopper. Extruder driven by a 5hp, 3/60/460 volt, 1765 rpm motor thru a gearbox, ratio 15 to 1. Includes a control panel with Eurotherm 2216e temperature controllers, Allen-Bradley PowerFlex 700 drive, Allen-Bradley Panel View 600, and an Allen-Bradley Flex Logix 5434. Serial# AN843, SO# 77017, Built 2003.
14	Cloeren 7 Layer Selector Housing With Adapters And Panel.
14A	Cloeren 36in. Wide Triple Manifold Die. Serial# 03-7498-1, built 2003. Includes 5 layer feed block, job# 03-7498, (4) spare internal inserts, spare lips, vacuum box with (2) blowers, and panel.
14B	Cloeren 5 Layer Feed Block, Job# 03-7499-02.
14C	Cloeren 48in. Wide Epoch III Die. Serial# 03-7499-7, built 2003. Includes an Autogauge with panel, fixed ½ for polyester with adapter pipe, and a vacuum box.
15	Gala Underwater Pelletizing System Consisting Of: (1) Gala cutting head, model SLC-6, with blades, and stand, driven by a 4kw, 3/60/230/460 volt, 3450 rpm motor. (1) Gala cutting chamber, (1) Gala spin dryer, model 2008-BF, driven by a 5hp motor, with a side mounted blower, (1) Gala agglomerate catcher, model 8.2/SG, (1) Gala 40 GPM-TWS water system with tank, pump, and heat exchanger. (1) Allen-Bradley PanelView 1000, and (1) Gala control panel with Allen-Bradley Micro Logix 1500. Serial# 10201661.

Lot No.	Description
16	Davis Standard 2 Stage (9) Roll Machine Direction Orientation Machine, Serial# 60684700, Built 2003. Approximate 53in. wide. Allows a total stretch ratio of up to 16 to 1, with all rolls individually driven and heated up to 148 degrees C (300 F). Can also be used for annealing without stretching. Consists of: (8) 6in. diameter pneumatically adjustable nip rolls, (1) 7in. diameter fixed tension roll, (3) 12in. diameter fixed cored roll, each driven by a 5hp gear motor, (1) 18in. diameter fixed cored roll driven by a 5hp gear motor, (2) 8in. diameter fixed cored roll, each driven by a 20hp gear motor, (2) 8in. diameter adjustable cored roll, each driven by a 20hp gear motor, (1) 12in. diameter adjustable cored roll driven by a 5hp gear motor. Includes a control panel with an Allen-Bradley PanelView 600, Allen-Bradley Power Flex 700 S drives, and a Budzar water skid model 8WT-3670-C/070-DSP, serial# 200308-7356.
17	Davis Standard Horizontal (3) Roll Sheet Stack. (3) Approximate 20in. diameter x 54in. wide chrome plated cored rolls. Each roll driven by a 5hp gear motor. Fixed center roll, end rolls pneumatically adjustable. (2) Tension rolls. Includes a control panel with Allen-Bradley controllers, Allen-Bradley PowerFlex 700 S drives, Allen-Bradley Panel View 600, (1) 54in. wide single lip air knife with blower, (1) 10in. diameter cored rubber roll, (2) spare rolls, (1) chrome, (1) matte, and approximate 8ft. long section of cooling conveyor. Serial# AP068, SO# 77017, built 2003. (1) BTU water skid model 3WT-18250-D/CSP, serial# 200304-7015.
18	Davis Standard Pull Roll Station. Approximate 54in. wide. (2) Pneumatically adjustable razor edge blades for edge and bleed trimming, with tension rolls. Includes a control panel with an Allen-Bradley Power Flex 700S drive. Serial# AP071, built 2003.
19	Davis Standard (2) Position Turret Winder. Either 3in. or 6in. diameter shafts, maximum roll diameter is 24in.. Includes a front mounted nip roll station, (2) Phoenix Designs model TW4 trim winders, control panel with Allen-Bradley Panel View 600, Allen-Bradley Power Flex 700S drives, and an Allen-Bradley controller. Serial# AP070, built 2003.
20	Davis Standard Unwind Station. Approximate roll capacity 54in. wide x 32in. diameter. Driven by a 2hp gear motor with air brake. Includes a Montalvo System 3000 panel. Serial# AP074, built 2003.
20A	(2) Isseco Manufacturing Roll Transfer Carts
20B	St-Pierre 4,000 Pound Spreader Bar. Approximate 75" wide with adjustable length hooks.
21	Davis Standard Unwind Station. Approximate roll capacity 54in. wide x 32in. diameter. Includes a Montalvo System 3000 panel, and an air brake. Serial# AP073, built 2003.
22	Wysong 52in. Wide Shear. Driven by a 5hp, 3/60/230/460 volt, 1750 rpm motor. Includes a back roller conveyor, and a control panel with Durant controller. Davis Standard serial# AR779, built 2003.

Lot No.	Description
23	EGS Gaugings System 21 2 Head Multi-Layer Measurement and Control System Consisting Of: Mark III Industrial Scanner frame, model S-SFM10-XX, serial# 55116-2. (1) Strontium-90 gauge, serial# LK862, (1) Krypton-85 gauge.
24	EGS Gaugings System 21 Measurement and Control System Consisting Of: Mark III Industrial Scanner frame, model S-SFM10-XX, serial# 55116-1. (1) Krypton-85 gauge.
25	BST Pro Mark Randomizing Gauge Bend. Serial# 13723-1003.
26	Brabender Technology Feeding System Consisting Of: (1) DDW-MS6-FW80/3PLUS-200-ICS loss in weight feeder, serial# BTI0306023, (1) FW80/0PLUS-100 volumetric feeder, serial# BTI0312035, (1) FW80/3PLUS-200 volumetric feeder, serial# BTI0312034, (1) DDW-MS5-FW40/0PLUS-50-ICS loss in weight feeder, serial# BTI0306018, (1) DDW-P3-DDSR20-5-ICS loss in weight feeder, serial# BTI0306017, and (1) Brabender Congrav RC 4 panel.
27	Brabender Technology Feeding System Consisting Of: (2) DDW-MS5-FW40/0PLUS-50-ICS loss in weight feeder, serial# BTI0306019, BTI0306020, (1) DDW-MS5-FW40/4PLUS-50-ICS loss in weight feeder, serial# BTI0306022, (2) FW40/3PLUS-50 volumetric feeder, serial# BTI0312032, BTI0312033 and (1) Brabender Congrav RC 4 panel.
28	Main Control System For Lab Line.
28A	Mezzanine for system.
29	Conair Vacuum Loading System, Model PD, Serial# 155983. Consisting of: (1) Sutorbilt Legend Series horizontal rotary positive displacement blower, model 34MQ-29045309, serial# S161929. Driven by a 7.5hp, 3/60/208-230/460 volt, 3500 rpm motor. (1) Silencer, (1) Conair dust collector, model DC1, serial# 156975, (1) Conair DL12, (1) DL15, (1) DL25 vacuum loaders, (1) hose distribution panel, (1) control panel.
30	Texas Electronics Mobil Air 1.5 Fume Collector, Serial# 38028, Built 2004. Includes a Superflex 10ft.6in. arm.
31	Brabender Technology Loss In Weight Feeder, Model DDW-H31-DVT120-50-ICS, Serial# BTI0306024, Built 2003.
32	Square D Motor Control Center.
33	Double E Company Manual Core Cutter, Model KGT-R. Cutting material cardboard cores with inner diameters from 1.5in. to 7.5in. and maximum core wall thickness of 0.75in.. Maximum length of cut-pats 41in.. Serial# 171/03.
34	Stahl Chain Hoist, Model ST10, 2200 Pound Capacity. Includes beam trolley, and control pendant. Serial# 3102870.
35	R-W-M Type F Hoist, 2000 Pound Capacity, Model W-2000-T1-V1. Includes beam trolley, and control pendant.
36	R-W-M Type F Hoist, 2000 Pound Capacity, Model W-2000-T1-V1. Includes beam trolley, and control pendant. Serial# 38455.
37	(4) Sections Of Pallet Racking. Not including contents.



Lot No.	Description
38	Precision Air Convey Trim Removal System Consisting Of: Cutter, blower, chamber, panel, and miscellaneous piping.
39	Davis Standard Carriage With Dual Idler Rolls. Approximate 54in. Long.
40	Radiant Energy Systems Radiant Heaters. Consists of: (2) Model SFA heaters, approximate 54in. long, 19KW, 3/480 volts, serial# 13515, 13880. (2) Blowers, and (1) control panel with a Watlow temperature controller.
41	Moyno Progressive Cavity Pump, Frame 1L3, Type SST, Form CAA. Driven by a 3/4hp, 3/60/575 volt, 1725 rpm Speed-Trol variable speed motor. Base mounted. Serial# A14780.
42	Plafolift Andre Picard Electric Scissor Lift, 5200 Pound Capacity. Mounted on casters. Serial# SHY-45484.
43	Hercules Extendable Boom Attachment, 2700 Pound Capacity, Carbon Steel.
44	BIM Platform Scale, 5000 Pound Capacity, Model 5045. Carbon steel platform approximate 48in. x 60in., serial# 0602-17. Includes a BIM Transcell model TI-1600 digital readout, serial# 7D750910000377.
45	Shunde Shun 40ft. Overseas Container, Type GS40-2B, Serial# S112768.
46	40ft. Overseas Container, Type 1AA-DC40-12, Serial# DCMCA006827.

SCHEDULE "C" - FORM OF OFFER TO PURCHASE

INVITATION FOR OFFERS TO PURCHASE

“Polymer Film and Sheet Co-Extrusion Plant Assets”

We hereby submit the following irrevocable Offer To Purchase, in accordance with and subject to the Terms and Conditions of Sale contained in Schedule “A” annexed hereto and forming part of this Offer.

	<u>Amount of Offer</u>
1. “Individual Lot” OFFER: For various Assets contained in Schedule ‘B’,	
this would include Lots:.....	
In the total amount of	\$
Plus: 15% Buyer’s Premium.....	\$
Plus: 5% G.S.T.....	\$
9.975% Q.S.T.....	\$
TOTAL PAYABLE IN U.S. FUNDS:	\$

Please Note: Incoterms 2010: EXW Polynov, Anjou, Quebec, Canada

Enclosed is a certified cheque, or bank draft, payable to TCL Asset Group Inc.,
A 25% deposit of total Offer, in the amount of \$

**On acceptance of the Offer, the balance of the purchase price will be payable forthwith.*

Name & Position of Offeror: _____
Company _____
Address: _____
Telephone No.: _____
Fax No.: _____
Email Address: _____

Dated at _____ this _____ day of _____ 2015.

Offeror’s Signature

Witness’s Signature



TCL Asset Group Inc.

INVITATION FOR OFFERS TO PURCHASE

“Polymer Film and Sheet Co-Extrusion Plant Assets”

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2. Offers to Purchase the Assets may be submitted as follows:
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5	Zenith Gear Pump, Model 60-20000-2084-4. Capacity PEP II 100CC/revolution. Speed range 2.87 to 57.84. Driven by a 20hp, 3/60/460 volt, 1770 rpm motor with reducer. SO# 644002JM. Last used with a 40mm twin screw extruder.
6	Dekker DVT Vacuum Pump, Model DV0035BKA3. Driven by a 3hp, 3/60/230/460 volt, 3520 rpm motor. Includes a filter, tank, and heat exchanger. Serial# 02020271.
7	Coperion 25mm Twin Screw Extruder, Type ZSK-25. Approximate 40 to 1 L/D ratio. Co-Rotating intermeshing side by side screw design. 10 Barrel sections consisting of (1) feed section with hopper, (4) top vented (plugged), (2) with side feeder ports. Electrically heated, water cooled with a Coperion type CU-15K closed loop cooling system. Extruder driven by a 22kw Allen-Bradley inverter duty motor thru a PIV gearbox, ratio 2.5 to 1. Approximate 27in. centerline height. Includes (1) control panel with an Allen-Bradley SLC 5/05 CPU, Eurotherm 2216e temperature controllers, Allen-Bradley 1336 Impact drive, and an Advantech operator panel. Extruder mounted on casters. Built 2003, machine# 03-3167-1000-0101, project# 03-3167.
7A	Spare 25mm screw element for Coperion extruder



Lot No.	Description
8	Coperion ZSB-25 Twin Screw Side Feeder. Driven by a 3/4hp, 3/60/230/460 volt 1750 rpm motor with a reducer. Mounted on a stand with casters. Work# 06180034, ID# 717704, ID# 03-3167-1102-100, built 2003. Last used with a 25mm twin screw extruder.
9	Coperion ZSB-25 Twin Screw Side Feeder. Driven by a 3/4hp, 3/60/230/460 volt 1750 rpm motor with a reducer. Mounted on a stand with casters. Work# 06180034, ID# 717704, ID# 03-3167-1102-100, built 2003. Last used with a 25mm twin screw extruder.
10	Nash Elmo Vacuum Pump, Model 2BL1061-0NK03-2S. Approximate 1.85kw, serial# ER434780101014/03.
11	Zenith Gear Pump, Model 60-20000-2066-4. Speed range 0.06 to 59.44. Driven by a 3hp, 3/60/460 volt, 1755 rpm motor with reducer. SO# 62431943JC, built 2003. Last used with a 25mm twin screw extruder.
12	Davis Standard 2in. Single Screw MAC Extruder, Model 20IN20, Approximate 30 to 1 L/D ratio. Electrically heated, air cooled 4 zone non-vented barrel. Approximate 29in. centerline height, water cooled feed throat with a TSM Systems Sigmat 400 hopper. Extruder driven by a 50hp, 3/60/460 volt, 1780 rpm motor thru a gearbox, ratio 17.56 to 1. Includes a manual screen changer, control panel with Eurotherm 2216e temperature controllers, Allen-Bradley PowerFlex 700 drive, Allen-Bradley CPU. Serial# AP061, SO# 77017, Built 2003.
13	Davis Standard 1.25in. Single Screw Pedestal Extruder, Model KTS125, Approximate 24 to 1 L/D ratio. Electrically heated, air cooled 3 zone non-vented barrel. Manually adjustable centerline height, water cooled feed throat with hopper. Extruder driven by a 5hp, 3/60/460 volt, 1765 rpm motor thru a gearbox, ratio 15 to 1. Includes a control panel with Eurotherm 2216e temperature controllers, Allen-Bradley PowerFlex 700 drive, Allen-Bradley Panel View 600, and an Allen-Bradley Flex Logix 5434. Serial# AN843, SO# 77017, Built 2003.
14	Cloeren 7 Layer Selector Housing With Adapters And Panel.
14A	Cloeren 36in. Wide Triple Manifold Die. Serial# 03-7498-1, built 2003. Includes 5 layer feed block, job# 03-7498, (4) spare internal inserts, spare lips, vacuum box with (2) blowers, and panel.
14B	Cloeren 5 Layer Feed Block, Job# 03-7499-02.
14C	Cloeren 48in. Wide Epoch III Die. Serial# 03-7499-7, built 2003. Includes an Autogauge with panel, fixed ½ for polyester with adapter pipe, and a vacuum box.
15	Gala Underwater Pelletizing System Consisting Of: (1) Gala cutting head, model SLC-6, with blades, and stand, driven by a 4kw, 3/60/230/460 volt, 3450 rpm motor. (1) Gala cutting chamber, (1) Gala spin dryer, model 2008-BF, driven by a 5hp motor, with a side mounted blower, (1) Gala agglomerate catcher, model 8.2/SG, (1) Gala 40 GPM-TWS water system with tank, pump, and heat exchanger. (1) Allen-Bradley PanelView 1000, and (1) Gala control panel with Allen-Bradley Micro Logix 1500. Serial# 10201661.

Lot No.	Description
16	Davis Standard 2 Stage (9) Roll Machine Direction Orientation Machine, Serial# 60684700, Built 2003. Approximate 53in. wide. Allows a total stretch ratio of up to 16 to 1, with all rolls individually driven and heated up to 148 degrees C (300 F). Can also be used for annealing without stretching. Consists of: (8) 6in. diameter pneumatically adjustable nip rolls, (1) 7in. diameter fixed tension roll, (3) 12in. diameter fixed cored roll, each driven by a 5hp gear motor, (1) 18in. diameter fixed cored roll driven by a 5hp gear motor, (2) 8in. diameter fixed cored roll, each driven by a 20hp gear motor, (2) 8in. diameter adjustable cored roll, each driven by a 20hp gear motor, (1) 12in. diameter adjustable cored roll driven by a 5hp gear motor. Includes a control panel with an Allen-Bradley PanelView 600, Allen-Bradley Power Flex 700 S drives, and a Budzar water skid model 8WT-3670-C/070-DSP, serial# 200308-7356.
17	Davis Standard Horizontal (3) Roll Sheet Stack. (3) Approximate 20in. diameter x 54in. wide chrome plated cored rolls. Each roll driven by a 5hp gear motor. Fixed center roll, end rolls pneumatically adjustable. (2) Tension rolls. Includes a control panel with Allen-Bradley controllers, Allen-Bradley PowerFlex 700 S drives, Allen-Bradley Panel View 600, (1) 54in. wide single lip air knife with blower, (1) 10in. diameter cored rubber roll, (2) spare rolls, (1) chrome, (1) matte, and approximate 8ft. long section of cooling conveyor. Serial# AP068, SO# 77017, built 2003. (1) BTU water skid model 3WT-18250-D/CSP, serial# 200304-7015.
18	Davis Standard Pull Roll Station. Approximate 54in. wide. (2) Pneumatically adjustable razor edge blades for edge and bleed trimming, with tension rolls. Includes a control panel with an Allen-Bradley Power Flex 700S drive. Serial# AP071, built 2003.
19	Davis Standard (2) Position Turret Winder. Either 3in. or 6in. diameter shafts, maximum roll diameter is 24in.. Includes a front mounted nip roll station, (2) Phoenix Designs model TW4 trim winders, control panel with Allen-Bradley Panel View 600, Allen-Bradley Power Flex 700S drives, and an Allen-Bradley controller. Serial# AP070, built 2003.
20	Davis Standard Unwind Station. Approximate roll capacity 54in. wide x 32in. diameter. Driven by a 2hp gear motor with air brake. Includes a Montalvo System 3000 panel. Serial# AP074, built 2003.
20A	(2) Isseco Manufacturing Roll Transfer Carts
20B	St-Pierre 4,000 Pound Spreader Bar. Approximate 75" wide with adjustable length hooks.
21	Davis Standard Unwind Station. Approximate roll capacity 54in. wide x 32in. diameter. Includes a Montalvo System 3000 panel, and an air brake. Serial# AP073, built 2003.
22	Wysong 52in. Wide Shear. Driven by a 5hp, 3/60/230/460 volt, 1750 rpm motor. Includes a back roller conveyor, and a control panel with Durant controller. Davis Standard serial# AR779, built 2003.

Lot No.	Description
23	EGS Gaugings System 21 2 Head Multi-Layer Measurement and Control System Consisting Of: Mark III Industrial Scanner frame, model S-SFM10-XX, serial# 55116-2. (1) Strontium-90 gauge, serial# LK862, (1) Krypton-85 gauge.
24	EGS Gaugings System 21 Measurement and Control System Consisting Of: Mark III Industrial Scanner frame, model S-SFM10-XX, serial# 55116-1. (1) Krypton-85 gauge.
25	BST Pro Mark Randomizing Gauge Bend. Serial# 13723-1003.
26	Brabender Technology Feeding System Consisting Of: (1) DDW-MS6-FW80/3PLUS-200-ICS loss in weight feeder, serial# BTI0306023, (1) FW80/0PLUS-100 volumetric feeder, serial# BTI0312035, (1) FW80/3PLUS-200 volumetric feeder, serial# BTI0312034, (1) DDW-MS5-FW40/0PLUS-50-ICS loss in weight feeder, serial# BTI0306018, (1) DDW-P3-DDSR20-5-ICS loss in weight feeder, serial# BTI0306017, and (1) Brabender Congrav RC 4 panel.
27	Brabender Technology Feeding System Consisting Of: (2) DDW-MS5-FW40/0PLUS-50-ICS loss in weight feeder, serial# BTI0306019, BTI0306020, (1) DDW-MS5-FW40/4PLUS-50-ICS loss in weight feeder, serial# BTI0306022, (2) FW40/3PLUS-50 volumetric feeder, serial# BTI0312032, BTI0312033 and (1) Brabender Congrav RC 4 panel.
28	Main Control System For Lab Line.
28A	Mezzanine for system.
29	Conair Vacuum Loading System, Model PD, Serial# 155983. Consisting of: (1) Sutorbilt Legend Series horizontal rotary positive displacement blower, model 34MQ-29045309, serial# S161929. Driven by a 7.5hp, 3/60/208-230/460 volt, 3500 rpm motor. (1) Silencer, (1) Conair dust collector, model DC1, serial# 156975, (1) Conair DL12, (1) DL15, (1) DL25 vacuum loaders, (1) hose distribution panel, (1) control panel.
30	Texas Electronics Mobil Air 1.5 Fume Collector, Serial# 38028, Built 2004. Includes a Superflex 10ft.6in. arm.
31	Brabender Technology Loss In Weight Feeder, Model DDW-H31-DVT120-50-ICS, Serial# BTI0306024, Built 2003.
32	Square D Motor Control Center.
33	Double E Company Manual Core Cutter, Model KGT-R. Cutting material cardboard cores with inner diameters from 1.5in. to 7.5in. and maximum core wall thickness of 0.75in.. Maximum length of cut-pats 41in.. Serial# 171/03.
34	Stahl Chain Hoist, Model ST10, 2200 Pound Capacity. Includes beam trolley, and control pendant. Serial# 3102870.
35	R-W-M Type F Hoist, 2000 Pound Capacity, Model W-2000-T1-V1. Includes beam trolley, and control pendant.
36	R-W-M Type F Hoist, 2000 Pound Capacity, Model W-2000-T1-V1. Includes beam trolley, and control pendant. Serial# 38455.
37	(4) Sections Of Pallet Racking. Not including contents.

Lot No.	Description
38	Precision Air Convey Trim Removal System Consisting Of: Cutter, blower, chamber, panel, and miscellaneous piping.
39	Davis Standard Carriage With Dual Idler Rolls. Approximate 54in. Long.
40	Radiant Energy Systems Radiant Heaters. Consists of: (2) Model SFA heaters, approximate 54in. long, 19KW, 3/480 volts, serial# 13515, 13880. (2) Blowers, and (1) control panel with a Watlow temperature controller.
41	Moyno Progressive Cavity Pump, Frame 1L3, Type SST, Form CAA. Driven by a 3/4hp, 3/60/575 volt, 1725 rpm Speed-Trol variable speed motor. Base mounted. Serial# A14780.
42	Plafolift Andre Picard Electric Scissor Lift, 5200 Pound Capacity. Mounted on casters. Serial# SHY-45484.
43	Hercules Extendable Boom Attachment, 2700 Pound Capacity, Carbon Steel.
44	BIM Platform Scale, 5000 Pound Capacity, Model 5045. Carbon steel platform approximate 48in. x 60in., serial# 0602-17. Includes a BIM Transcell model TI-1600 digital readout, serial# 7D750910000377.
45	Shunde Shun 40ft. Overseas Container, Type GS40-2B, Serial# S112768.
46	40ft. Overseas Container, Type 1AA-DC40-12, Serial# DCMCA006827.

SCHEDULE "C" - FORM OF OFFER TO PURCHASE

INVITATION FOR OFFERS TO PURCHASE

"Polymer Film and Sheet Co-Extrusion Plant Assets"

We hereby submit the following irrevocable Offer To Purchase, in accordance with and subject to the Terms and Conditions of Sale contained in Schedule "A" annexed hereto and forming part of this Offer.

	<u>Amount of Offer</u>
1. <u>"Individual Lot" OFFER:</u> For various Assets contained in Schedule 'B',	
this would include Lots:.....	
In the total amount of	\$
<u>Plus:</u> 15% Buyer's Premium.....	\$
<u>Plus:</u> 5% G.S.T.....	\$
9.975% Q.S.T.....	\$
<u>TOTAL PAYABLE IN U.S. FUNDS:</u>	\$

Please Note: Incoterms 2010: EXW Polynov, Anjou, Quebec, Canada

Enclosed is a certified cheque, or bank draft, payable to TCL Asset Group Inc.,

A 25% deposit of total Offer, in the amount of \$

**On acceptance of the Offer, the balance of the purchase price will be payable forthwith.*

Name & Position of Offeror: _____
Company _____
Address: _____
Telephone No.: _____
Fax No.: _____
Email Address: _____

Dated at _____ this _____ day of _____ 2015.

Offeror's Signature

Witness's Signature